



4301 Westbank Drive, Suite B-130
 Austin, Texas 78746
 Phone: 512-614-0901

INVOICE

Invoice # 11186
 Date: 12/05/2024

Windermere Oaks Water Supply Corporation
 424 Coventry Rd.
 Spicewood, Texas 78669

0100 - Windermere Oaks WSC - General

Services

Date	Attorney	Description	Quantity	Total
11/04/2024	JMS	Attention regarding correspondence from J. Walker on date of meeting; email to J. Walker; review revised November 7 meeting agenda.	0.20	\$37.00
11/04/2024	YAL	Email from J. Walker and update November 7 agenda, finalize and email same to J. Walker, and update the calendar.	0.20	\$33.00
11/18/2024	JJC	Teleconference with J. Walker; work regarding pending projects.	0.70	\$297.50
11/21/2024	JJC	Work regarding interim manager appointment issues.	0.30	\$127.50
11/21/2024	JJC	Review memo regarding outstanding projects for client.	0.40	\$170.00
11/22/2024	JJC	Work regarding pending projects and deadlines.	0.30	\$127.50
11/25/2024	JJC	Teleconference with J. Walker regarding pending issues.	0.30	\$127.50
Services Subtotal				\$920.00

Expenses

Type	Date	Description	Quantity	Rate	Total
Expense	11/30/2024	LawPay Online Payment Fee for Payment of Invoice 11042	1.00	\$246.33	\$246.33
Expense	11/30/2024	LawPay Online Payment Fee for Payment of Invoice 10976	1.00	\$320.23	\$320.23
Expense	11/30/2024	LawPay Online Payment Fee for Payment of Invoice	1.00	\$788.68	\$788.68

10773					
Expense	11/30/2024	LawPay Online Payment Fee for Payment of Invoice 10424	1.00	\$1,054.22	\$1,054.22
Expense	11/30/2024	LawPay Online Payment Fee for Payment of Invoice 10289	1.00	\$396.10	\$396.10
Expenses Subtotal					\$2,805.56

Time Keeper	Quantity	Rate	Total
John Carlton	2.0	\$425.00	\$850.00
Jennifer Schein	0.2	\$185.00	\$37.00
Yolanda Lara	0.2	\$165.00	\$33.00
Subtotal			\$3,725.56

0101 - Windermere Oaks WSC - Special Projects

Date	Attorney	Description	Quantity	Total
11/01/2024	YAL	Research regarding Executive Session memo to the Board, revise memo and email to Directors.	0.40	\$66.00
11/01/2024	JMS	Review memo to Board regarding executive sessions; discussion regarding same.	0.20	\$37.00
11/08/2024	YAL	Meeting with J. Walker regarding executed contract and citation received and update the file.	0.20	\$33.00
11/11/2024	YAL	Update the file with executed contract for 6.72 acres and the Citation served on Directors.	0.10	\$16.50
11/11/2024	JMS	Receive and review correspondence from J. Gimenez.	0.10	\$18.50
11/12/2024	YAL	Meeting with J. Carlton regarding Citation for Docket No. 57624 in the Burnet County District Court update the file, and research regarding same;	0.90	\$148.50
11/12/2024	JJC	Review petition filed by corporation members regarding sale of land; draft correspondence to board regarding same; work regarding notice to insurance carrier.	0.70	\$297.50
11/13/2024	JMS	Forward correspondence from J. Gimenez to T. Hargett, L. Cantrell, and J. Walker; review memo filed by the PUC for the November 14 open meeting.	0.20	\$37.00
11/14/2024	YAL	Receive and review memo for Docket No. 57065 and update the	0.70	\$115.50

		file; receive and review insurance emails from S. Haire and update the file with documents received.		
11/15/2024	JJC	Receive and review correspondence from C. Van Eman; draft correspondence to J. Walker regarding same; work regarding status of CCN application.	0.20	\$85.00
11/20/2024	ERS	Confer with J. Schein regarding records request.	0.20	\$65.00
11/21/2024	ERS	Review draft memo to client regarding authority to charge standby fees.	3.10	\$1,007.50
11/21/2024	ERS	Email to team to gather all pending matters and associated deadlines; telephone calls with J. Walker regarding order issued appointing temporary manager; review order and commission memorandum regarding same; prepare memorandum to board regarding pending matters.	5.20	\$845.00
11/25/2024	YAL	Additional work regarding insurance and property purchase and update the file.	0.80	\$132.00
Line Item Discount Subtotal				-\$845.00

Time Keeper	Quantity	Rate	Discount	Total
John Carlton	0.9	\$425.00	-	\$382.50
Jennifer Schein	0.5	\$185.00	-	\$92.50
Erin Selvera	8.5	\$325.00	-\$845.00	\$1,917.50
Yolanda Lara	3.1	\$165.00	-	\$511.50
Subtotal				\$2,904.00

0106 - Windermere Oaks WSC - PIA Requests

Date	Attorney	Description	Quantity	Total
11/01/2024	JMS	Receive and review Public Information Act request received from D. Flunker.	0.10	\$18.50
11/03/2024	JMS	Receive and review Public Information Act related correspondence from J. Walker.	0.20	\$37.00
11/04/2024	JMS	Work regarding response to November 1 Public Information Act request from D. Flunker; work regarding response to October 30 Public Information Act request from D. Flunker; work regarding response to October 28 Public Information Act request from J. Gimenez.	0.30	\$55.50

11/05/2024	JMS	Review response from Attorney General concerning complaint no. OR-24-037633-IC; email to J. Walker, B. Garceau, S. Miller.	0.10	\$18.50
11/06/2024	JMS	Work regarding Public Information Act request received October 28 from J. Gimenez; email to P. Flunker.	0.40	\$74.00
11/07/2024	JMS	Compile information and prepare response to November 1 Public Information Act request from D. Flunker; email to D. Flunker; email to J. Walker and B. Garceau.	0.40	\$74.00
11/11/2024	JMS	Continue work regarding Public Information Act request received October 28 from J. Gimenez; draft correspondence to J. Gimenez; email to J. Neumann; email to J. Gimenez; email to J. Walker and J. Gimenez; continue work regarding Public Information Act request received October 30 from D. Flunker.	0.90	\$166.50
11/14/2024	JMS	Review Public Information Act request received November 14 from J. Gimenez; draft correspondence in response to Public Information Act request from D. Flunker dated October 30; compile responsive information and email to D. Flunker; email to J. Walker and B. Garceau.	0.70	\$129.50
11/15/2024	JMS	Receive correspondence from D. Flunker.	0.10	\$18.50
11/18/2024	JMS	Receive and review Public Information Act request from D. Flunker; work regarding Public Information Act request received November 14 from J. Gimenez.	0.20	\$37.00
11/19/2024	JMS	Brief review of pending Public Information Act requests.	0.10	\$18.50
11/20/2024	JMS	Review Public Information Act request received from D. Flunker; attention regarding same.	0.10	\$18.50
11/21/2024	JMS	Receive and review correspondence from J. Neumann; email to L. Cantrell; compile information regarding outstanding Public Information Act requests; work regarding response to November 14 request from J. Gimenez.	0.80	\$148.00
11/22/2024	JMS	Draft correspondence to J. Gimenez in response to November 14 Public Information Act request and email same; email to J. Walker and B. Garceau.	0.20	\$37.00

Time Keeper	Quantity	Rate	Total
Jennifer Schein	4.6	\$185.00	\$851.00
		Subtotal	\$851.00

0102 - PUC Docket 55454 and Compliance Docket 56167

Date	Attorney	Description	Quantity	Total
------	----------	-------------	----------	-------

11/06/2024	YAL	Receive and review the request for extension, update the file, and email to Directors.	0.20	\$35.00
11/07/2024	YAL	Receive and review Order No. 9, update the file, and email to Directors.	0.10	\$17.50
11/21/2024	YAL	Research pending deadlines.	0.40	\$70.00

Time Keeper	Quantity	Rate	Total
Yolanda Lara	0.7	\$175.00	\$122.50
		Subtotal	\$122.50

0103 - PUC Docket 55840 - CCN Amendment

Date	Attorney	Description	Quantity	Total
11/04/2024	MLP	Review Staff's 3rd Request for Information. Teleconference with J. Walker regarding responses, prepare correspondence to J. Walker regarding same; draft responses; research Texas Administrative Code; draft and file request for extension.	6.80	\$1,402.50
11/05/2024	MLP	Review emails between J. Walker and ARW searching for planning report asked for in Request for Information 3-5; continue research of Texas Administrative Code; review and revise responses to Staff's 3rd Request for Information; prepare, finalize, and file responses and attachments.	5.20	\$1,072.50
11/06/2024	MLP	Teleconference with T. Hargett and H. Lanham (both with SiEnviro formerly ARW) regarding planning report due to TCEQ for being over 85% capacity; review Order Nos. 15 and 16.	0.50	\$137.50
11/08/2024	MLP	Review Staff's Supplemental Recommendation on Sufficiency of Notice and Proposed Procedural Schedule; prepare correspondence regarding same to J. Walker, B. Garceau, and S. Miller.	0.40	\$110.00
11/12/2024	MLP	Review Order No. 17; revise affidavit of notice for Madigan Homes; Inc.; prepare correspondence to J. Walker, B. Garceau, and S. Miller regarding same.	0.30	\$82.50
11/13/2024	YAL	Receive and review Order No. 17, update the file, and calendar deadline.	0.10	\$17.50
11/15/2024	MLP	Review Staff's Response to Order No. 16; prepare correspondences to J. Walker, B. Garceau, and S. Miller regarding same and affidavit of notice for Madigan, Inc.	0.30	\$82.50
11/18/2024	MLP	Review affidavit of notice for Madigan Homes, Inc.; draft cover page; file supplemental proof of notice.	0.90	\$247.50

11/19/2024	MLP	Review Order No. 18; prepare correspondence to J. Walker, B. Garceau, and S. Miller regarding same; teleconference with J. Walker regarding same.	0.50	\$137.50
11/20/2024	YAL	Calendar deadlines from Order No. 18.	0.30	\$52.50
11/21/2024	MLP	Review pleadings and orders in PUC Docket and provide summary of deadlines and current status.	1.30	\$357.50
Line Item Discount Subtotal				-\$825.00

Time Keeper	Quantity	Rate	Discount	Total
Michael Parsons	16.2	\$275.00	-\$825.00	\$3,630.00
Yolanda Lara	0.4	\$175.00	-	\$70.00
Subtotal				\$3,700.00

0105 - PUC Docket 56727 - Refunds from Docket 50788

Date	Attorney	Description	Quantity	Total
11/07/2024	MLP	Review Order No. 7 and send to J. Walker, B. Garceau, L. Cantrell, and S. Miller.	0.30	\$82.50
11/11/2024	YAL	Receive and review the compliance report deadline and calendar each 6 months after.	0.10	\$17.50
11/21/2024	MLP	Review pleadings and orders in PUC Docket and provide summary of deadlines and current status.	0.80	\$220.00

Time Keeper	Quantity	Rate	Total
Michael Parsons	1.1	\$275.00	\$302.50
Yolanda Lara	0.1	\$175.00	\$17.50
Subtotal			\$320.00

Subtotal **\$11,623.06**

Total **\$11,623.06**

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$16,833.75	+ \$11,623.06) - (\$0.00) = \$28,456.81

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
11110	11/05/2024	\$31,833.75	\$15,000.00	\$16,833.75

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
11186	12/05/2024	\$11,623.06	\$0.00	\$11,623.06
Outstanding Balance				\$28,456.81
Total Amount Outstanding				\$28,456.81

Please make all amounts payable to: The Carlton Law Firm, P.L.L.C., and please note our address:

The Carlton Law Firm, P.L.L.C.
4301 Westbank Drive, Suite B-130
Austin, Texas 78746

Payment is due upon receipt. Please include invoice numbers as an additional reference so we may accurately identify and apply your payment. Thank you!